

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 1, 2013

REGISTRATION NO.: 26281

BONDS ISSUED BY: Holcomb R-III School District

AMOUNT OF ISSUE: \$1,900,000.00 (Series 2013)

COUNTY: Dunklin

DATE OF ISSUE: July 2, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for major interior upgrades to the auditorium such as seating replacement and structural repairs to the building; to complete energy efficiency improvements, including the installation of heating, ventilation, and air conditioning systems to the high school, elementary, and the primary facilities; to replace gymnasium lighting and windows; interior and exterior doors; brick and roof repairs; paving and sidewalk improvements; to the extent funds are available, complete other remodeling, renovation and repair improvements to the existing facilities of the District and to pay the cost of issuance thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.650 %	\$ 125,000.00	03/01/2016
0.800 %	125,000.00	03/01/2017
1.150 %	130,000.00	03/01/2018
1.400 %	135,000.00	03/01/2019
1.550 %	140,000.00	03/01/2020
1.800 %	140,000.00	03/01/2021
2.000 %	145,000.00	03/01/2022
2.200 %	145,000.00	03/01/2023
2.500 %	155,000.00	03/01/2024
2.650 %	160,000.00	03/01/2025
	165,000.00	03/01/2026 *
	165,000.00	03/01/2027 *
	170,000.00	03/01/2028 *
3.000 %	500,000.00	03/01/2028

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,875,300.00

INTEREST RATE: 2.5187%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$21,420,450.00

INDEBTEDNESS: (Including this issue) \$3,025,000.00

NOTICE OF ELECTION: Published in the Daily Dunklin Democrat on March 19 and March 26, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 331 No - 62

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable